

**ANNUAL REPORT
of the
STOCKTON BLVD - BUSINESS IMPROVEMENT AREA**

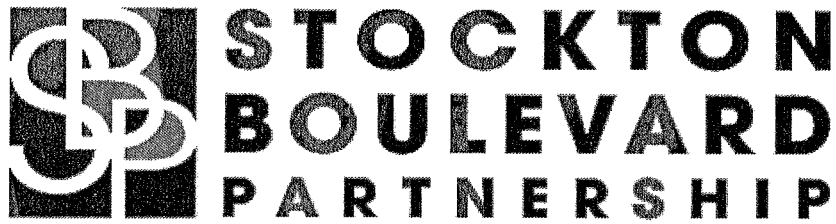
In Accordance with the Streets and Highways Code Section 36530

FISCAL YEAR 2023 - 2024

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**Date: 4/13/23
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Stockton Blvd Business Improvement Area Annual Budget
Fiscal Year 2023-2024

	BIA	PBID	Total
Resources			
Beginning Reserves	\$ 85,837.00	\$ 41,483.00	\$ 127,320.00
Other Revenues	\$ -	\$ -	\$ -
Business Tax Collections/County Billing	\$ 65,136.00	\$ 422,000.00	\$ 487,136.00
Total Resources	\$ 150,973.00	\$ 463,483.00	\$ 614,456.00
Expenses			
Operating/Administrative Expenses			
Management and General Expenses	\$ -	\$ 91,000.00	\$ 91,000.00
City Fees/Reserve Funds	\$ -	\$ 75,043.00	\$ 75,043.00
Grants/Unrestricted Funds	\$ -	\$ -	\$ -
	\$ -	\$ 166,043.00	\$ 166,043.00
Advocacy and Economic Development			
SBP Directory/Advertising	\$ 37,500.00	\$ -	\$ 37,500.00
Retail Promotional Activities	\$ -	\$ -	\$ -
PBID Activities	\$ -	\$ 69,000.00	\$ 69,000.00
	\$ 37,500.00	\$ 69,000.00	\$ 106,500.00
Safety and Security			
Maintenance Service in BIA Area	\$ 39,900.00	\$ -	\$ 39,900.00
National Night Out Event	\$ -	\$ -	\$ -
Neighborhood Cleanups	\$ 6,500.00	\$ -	\$ 6,500.00
Image Enhancement Activities	\$ -	\$ 169,600.00	\$ 169,600.00
Security	\$ 32,400.00	\$ 164,000.00	\$ 196,400.00
	\$ 78,800.00	\$ 333,600.00	\$ 412,400.00
Total Expenses	\$ 116,300.00	\$ 568,643.00	\$ 684,943.00



The Stockton Boulevard Partnership continues to focus on three key areas: Advocacy, Image, and Security as outlined in the Management District Plan approved by the City Council in June of 2006 and at the renewal in June 2021. Services are provided to the same area yet refined geographically expanding to include full parcels at intersections on the north end and center of the District at the last renewal. The approved original assessment was established as \$4.00 per linear frontage and \$.01 per lot square footage, and has increased as follows (current rate in 2023 as shown)

CPI HISTORY	CPI Increase	Frontage Rate	Sq Foot Rate
2011	0.0%	\$4.38	\$0.0131
2012	3.0%	\$4.51	\$0.0135
2013	3.0%	\$4.65	\$0.0139
2014	3.0%	\$4.79	\$0.0143
2015	3.0%	\$4.93	\$0.0147
2016	3.0%	\$5.08	\$0.0151
2017	3.0%	\$5.23	\$0.0156
2018	3.0%	\$5.39	\$0.0160
2019	3.0%	\$5.55	\$0.0165
2020	0.0%	\$5.55	\$0.0165
2021	0.0%	\$5.55	\$0.0165
2022	0.0%	\$5.55	\$0.0165
2023	3.0%	\$5.55	\$0.0165

The following is a summary of 2022 financial results and 2023/24 estimated budgets. In addition to the property assessment, the SBP manages the Stockton Boulevard BIA (Business Improvement Area) and has received funding assistance from Sacramento County. Those additional dollars are included below.

2022 PBID Year End PBID Report

Program Areas	Description	Budget	Actuals
2022 Assessment Revenue	Revenues from PBID Assessment	\$409,837	\$422,000
2022 Additional Revenue	Revenues from other BIA sources (est)	\$61,858	\$100,841
	Reserve Funds	\$127,320	\$127,320
2022 Total Funds Available	Funds available from all sources	\$599,015	\$650,161
2022 Expenditures:			
Administration	Rent, Office Eqpt, Utilities, etc.	\$98,492	\$88,188
Administration	City Fees	\$2,508	\$2,812
Advocacy & Economic Dev.	Neighborhood support/outreach, website	\$65,000	\$69,000
Image Enhancement	Daily Cleanup crew, garbage cans, etc.	\$114,000	\$169,600
Security & Safety Program	Daily Security Patrol, Monthly Safety Mtgs	\$147,000	\$164,000
BIA Expenditures	BIA Expenditures	\$96,972	\$84,400
Contingency Prof Services	Reserves	\$75,043	\$127,320
Net grant (Income)/expense	Grant/Unrestricted Funds	\$0	-\$37,140
2022 Total Expenditures	Total Spending on Ops & Programs	\$599,015	\$705,320

Note: The SBP is on a calendar year.

FY 2023-2024 PBID Budget Submission

Program Areas	Description	Budget
2023 Assessment Revenue	Revenues from PBID Assessment	\$422,000
2023 Additional Revenue	Revenues from other BIA sources (est)	\$65,136
	Reserve Funds	\$127,320
2023 Total Funds Available	Funds available from all sources	\$614,456
2023 Expenditures:		
Administration	Rent, Office Eqpt, Utilities, etc.	\$88,229
Administration	City Fees	\$2,771
Advocacy & Economic Dev.	Neighborhood support/outreach, website	\$69,000
Image Enhancement	Daily Cleanup crew, garbage cans, etc.	\$169,600
Security & Safety Program	Daily Security Patrol, Monthly Safety Mtgs	\$164,000
BIA Expenditures	BIA Expenditures	\$116,300
Contingency Prof Services	Reserves	\$75,043
2023 Total Expenditures	Total Spending on Ops & Programs	\$684,943

Date Approved:

Executive Director Signature:



The Stockton Boulevard Partnership is providing administrative and program management services for the **Stockton Boulevard Business Improvement Area** as authorized by the Sacramento City Council. The following is a brief program description with accompanying financial data for the 2022 year-end and the 2023 budget.

2022 Budget

Program Areas	Description	Budget	Actual
2022 Revenue	Anticipated Revenue	\$61,858	\$100,841
2022 Revenue	2021 Revenue Carried Forward	\$35,114	\$35,114
2022 Expenditures:			
General Promotion	Retail promotion activities; events, banners, directories, administration, marketing, etc.	\$86,972	\$34,884
Special Events	Neighborhood association support, street-clean-ups, public safety appreciation, Special Projects, etc.	\$5,000	\$5,000
Garbage Can Services & Improvements	Service of garbage cans in BIA boundaries, purchase & installation & maintenance	\$5,000	\$10,234
2022 Year End Net	Revenue less Expenditures	\$0	\$85,837

2023 Budget

Program Areas	Description	Budget	
2023 Revenue	Anticipated Revenue	\$65,136	
2023 Revenue	2022 Revenue Carried Forward	\$85,837	(1)
2023 Expenditures:			
General Promotion	Retail promotion activities; events, banners, directories, administration, marketing, etc.	\$37,500	
Patrols	Continuation of patrol funds currently paid by ARPA funds	\$32,400	(2)
Special Events	Neighborhood association support, street-clean-ups, public safety appreciation, Special Projects, etc.	\$6,500	
Garbage Can Services & Improvements	Service of garbage cans in BIA boundaries, purchase & installation & maintenance	\$39,900	
2023 Year End Net	Revenue less Expenditures	\$34,673	

(1) Note: Due to COVID restrictions, the annual directory was not published in 2021.

(2) In July 2023, ARPA funds will discontinue. The additional patrols will be funded by BIA.

BUSINESS IMPROVEMENT AREA FEES:

ANNUAL FEES AS OF JULY 1, 2021

STOCKTON BLVD BIA (F):		Minimum: \$62	Maximum: \$643		
			<u>Flat Amount</u>	<u>Increment</u>	<u>Basis</u>
F1	Retail	Gross Receipts			
		\$50,000 or less:	\$62	-	
		more than \$50,000:	\$62	+ .0005	of amount over \$50,000
F2	Non - Retail	Flat Fee	\$62	-	

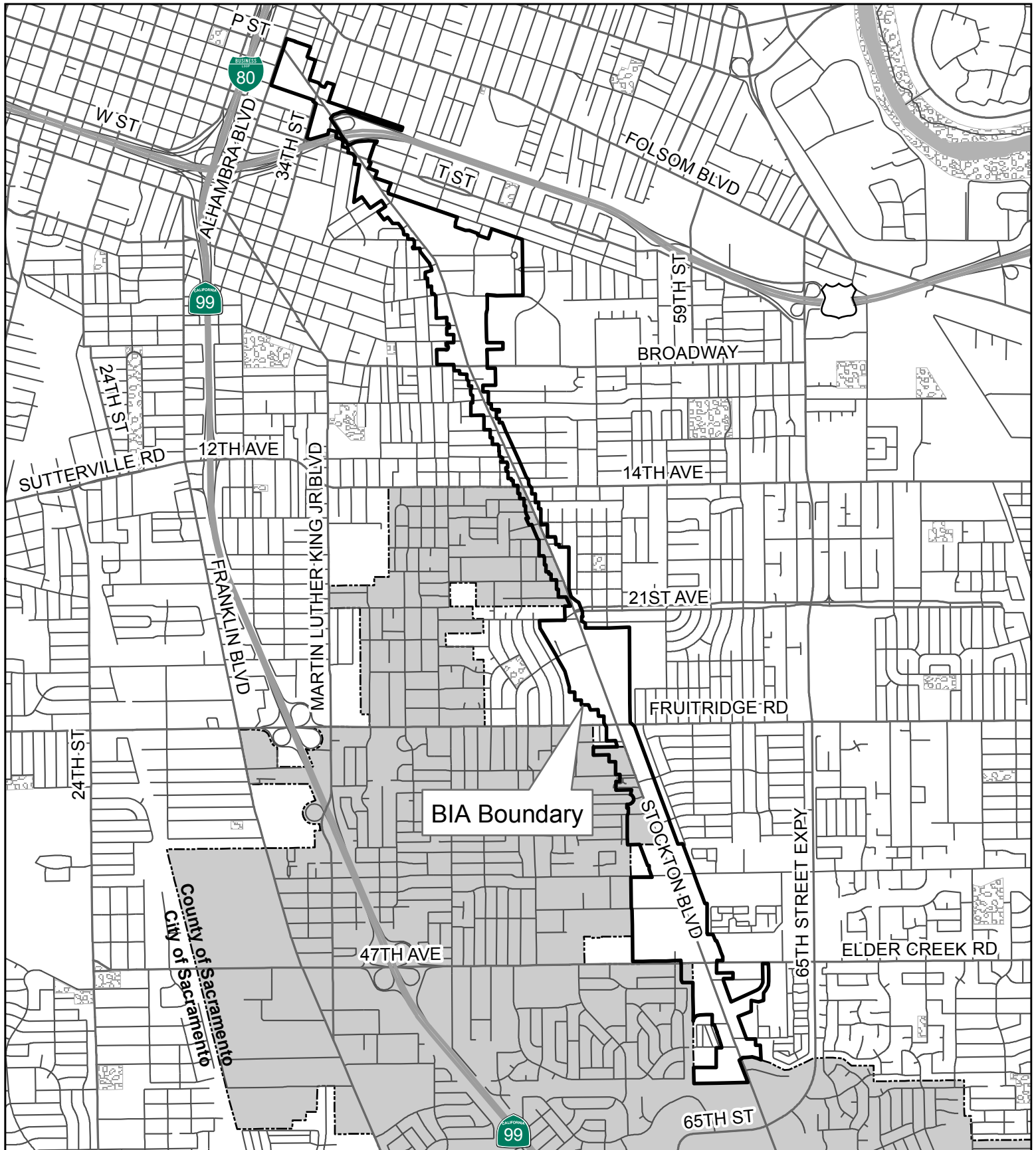
3.112.020 Area established--Description.

There is established a business improvement area which shall be known as the "Stockton Boulevard business improvement area of the city of Sacramento," herein referred to as the "area" for brevity and convenience. The description of the area is as follows:

Beginning at the intersection of Alhambra Boulevard and Casita Way proceeding east to the northeast corner of county assessor parcel number 007-0289-002-0000 then proceeding in a southeasterly direction on the east property line of the commercially zoned property fronting or adjacent to property fronting Stockton Boulevard to southeast corner of county assessor parcel number 040-0032-018-0000 then west along the center of Fowler Avenue to the center of Stockton Boulevard then south to the southeast corner of county assessor parcel number 039-0201-005-0000 then west to the southwest corner of the same parcel, then proceeding in a northwesterly direction on the west property line of the commercially zoned property fronting or adjacent to property fronting Stockton Boulevard including county property to the southwest corner of county assessor parcel number 007-0353-002-0000 then north along the center of Alhambra Boulevard to the beginning.

The businesses located in the area shall be subject to any future amendments to the "Parking and Business Improvement Area Law of 1989" (commencing with Section 36500 of the Streets and Highways Code). (Prior code § 23.12.902)

Stockton Boulevard Business Improvement Area



BUSINESS IMPROVEMENT AREA ANNUAL REPORT CHECKLIST

FY 2023-2024

BIA NAME: STOCKTON BLVD BIA

CONTRACT # _____

AUTHORITY (CS&H Code Section)	REQUIREMENT	PAGE FOUND
36533(b)	Specify BIA name	
-Does the BIA name exactly match the previous year's BIA name? (Check one) YES ☒ NO ☐		
36533(b)	Specify fiscal year to which report applies	2023-24
36533(b)(1)	Any proposed changes in the boundaries	N/A
36533(b)(1)	Any proposed changes in any benefit zones	N/A
-Do the boundaries and benefit zones exactly match the previous year? (Check one) YES ☒ NO ☐ (If not, describe change(s) in the NOTES section)		
36533(b)(2)	The improvements and activities for that fiscal year	PAGE 2
-Are the improvements and activities in line with the Annual Report? (Check one) YES ☒ NO ☐		
36533(b)(3)	An estimate of the cost of providing the improvements and activities for that fiscal year	116,300
- How does the overall budget compare to last year? (Check one) HIGHER ☒ SAME ☐ LOWER ☐ - What is the greatest change (by percentage) between line items from last year to this year <u>100%</u>		
36533(b)(4)	The method of levying the assessment in sufficient detail to allow each business owner to estimate the amount of the assessment to be levied against their business for that fiscal year	PAGE 5
36533(b)(4)	The basis of levying the assessment in sufficient detail to allow each business owner to estimate the amount of the assessment to be levied against their business for that fiscal year	PAGE 5
-Does the Method and Basis match the Annual Report? (Check one) YES ☒ NO ☐ -Is there a CPI increase for this year? (Check one) YES ☒ NO ☐ -If so: What is the rate? <u>5.3%</u>		
36533(b)(5)	The amount of any surplus revenues to be carried over from the previous fiscal year	85,837
-Is the surplus identified for use in specific categories? (Check one) YES ☐ NO ☒ yes, What category(ies) _____		
36533(b)(5)	The amount of any deficit revenues to be carried over from a previous fiscal year	N/A
36533(b)(6)	The amount of any contributions to be made from sources other than assessments levied pursuant to this part	N/A
-Are the contributions identified for use in a specific category? (Check one) YES ☒ NO ☐		
-Did an authorized representative of the nonprofit Board sign the report? (Check one) YES ☒ NO ☐		
-Does the report state the date the Board approved the Report/Budget? (Check one) YES ☒ NO ☐		

NOTES:

Prior budgeted amounts were not fully disbursed due to COVID restrictions (eg: directory).